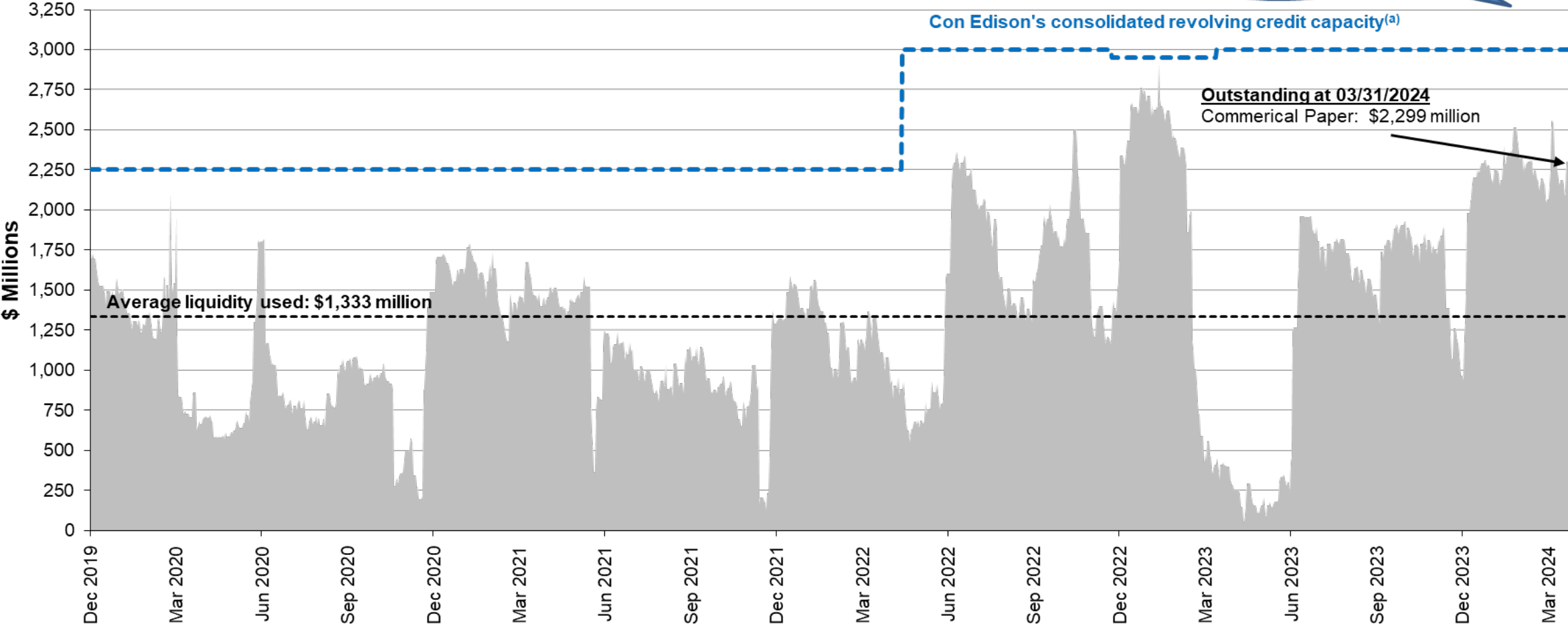


Commercial Paper Borrowings

(\$ in millions)

Revolving Credit Capacity Sublimits:
 CECONY \$3,000 million
 Con Edison \$800 million
 O&R \$250 million



a. The revolving credit facilities support Con Edison's, CECONY's and O&R's commercial programs.